



43576 Washington St., Suite 100 La Quinta, CA 92253
81719 Doctor Carreon Blvd., Suite A Indio, CA 92201
LQ Phone: (760) 360-4433 Fax: (442) 300-2356
Indio Phone: (760) 347-0707 Fax: (760) 347-3378

PATIENT INFORMATION

Last Name _____ First Name _____ MI _____

Address _____ City _____ ST _____ Zip _____

Home Phone () _____ Cell () _____ M F M S W D

DOB _____ SSN _____ E-Mail Address: _____

Race _____ Ethnicity _____ Language _____

Emergency Contact _____ Relationship _____

Emergency Contact Phone # _____

Pharmacy Name _____ City _____, ST _____

RESPONSIBLE PARTY

Name of Person Responsible for this Account _____

Relationship to Patient _____ DOB _____ SSN _____

Employer _____ Phone# _____

City _____ State _____ Zip _____

INSURANCE INFORMATION

Primary Insurance: _____

Primary Insurance ID No.: _____ Group No.: _____

Secondary Insurance: _____

Secondary Insurance ID No.: _____ Group No.: _____

ASSIGNMENT OF BENEFITS: I hereby authorize my insurance benefits to be paid to the Doctor and I acknowledge that I'm financially responsible for services that are not covered benefits. I authorize my Doctor to release any pertinent information require for the purpose of billing.

SIGNATURE: _____ **DATE:** _____



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HISTORY & PHYSICAL FORM

Complete all of this form. If a section does not apply to you, please address it with an N/A, so we don't assume you've overlooked it.

Patient Name _____ Date _____

Last, First MI

List your Main Complaint(s): _____

Describe your condition (i.e. onset, cause, etc.)

List the date and type of diagnostic procedures (i.e. MRI's, CT scans, X-ray's, etc.) you've had, which pertain to the condition you're being evaluated for today:

MEDICAL HISTORY & REVIEW OF SYSTEMS PLEASE CIRCLE ALL THAT APPLY

Do you or have you had any of the following?

Transmissible Disease(s): None Hepatitis A-B-C HIV TB Other _____

Neurological: Headaches Stroke Epilepsy Aneurysm Other _____

Cardiovascular: Chest Pain High Blood Pressure Heart Disease Other _____

Respiratory: Lung Disease Asthma Shortness of Breath Other _____

Are you a smoker? No Yes #of years _____ #of packs per day _____

Gastrointestinal/Abd. & Pelvis: Ulcer Hernia Hysterectomy Other _____

Musculoskeletal: MSD Arthritis Back or Neck Pain Other _____

Metabolic: Liver Disease Thyroid Disorder Bleeding Disorder Cancer

Diabetes ___Meds. ___Insulin Other _____

Genito_Urinary: Kidney Disease Painful Urination Freq. Urination Poss. Pregnancy
Sexual Dysfunction

Eye problems: Blindness Cataracts Glaucoma Vision Difficulty

E.N.T: Hearing Loss Deaf Swallowing Problems Nose Bleeds

Psychological: Anxiety Depression Fatigue Nervousness Other _____



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Previous Hospitalization/Surgeries (List Type and Year)

- 1. _____ 2. _____
- 3. _____ 4. _____
- 5. _____ 6. _____

Medications you are currently taking

- 1. _____ 2. _____
- 3. _____ 4. _____
- 5. _____ 6. _____

List Allergies

- 1. _____ 2. _____
- 3. _____ 4. _____
- 5. _____ 6. _____

Patient Social History

- 1. Use of alcohol _____ Never _____ Rarely _____ Moderate _____ Daily
- 2. Use of Drugs Type/freq. _____ Never
- 3. Sleep Habits _____
- 4. Exercise Habits _____
- 5. Diet _____
- 6. Sexually Related Complaints _____
- 7. Leisure Activities (Hobbies) _____
- 8. Stress Level _____

Family Medical History

	Age	Diseases	If deceased, cause of death

Father			
Mother			
Siblings			
Spouse			
Children			



COACHELLA VALLEY
— NEPHROLOGY —

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Patient Name: _____ <div style="display: flex; justify-content: space-between; font-size: small; margin-top: 5px;"> First Name MI Last Name </div>	Date of Birth: _____
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ASSIGNMENT OF BENEFITS:

I hereby authorize direct payment of my insurance benefits to CVN for services rendered to me. I understand that it is my responsibility to know my insurance benefits and whether or not the services I am to receive are covered benefit. I understand and agree that I will be responsible for any co-pay or balance due that CVN is unable to collect from my insurance carrier for whatever reason.

MEDICARE/MEDICAID/ CHAMPUS INSURANCE BENEFITS:

I certify that the information given by me in applying for payment under these programs is correct. I authorize the release of any of my records that these programs may request. I hereby direct that payment of my authorized benefits be made directly CVN or the physicians on my behalf.

AUTHORIZATION TO RELEASE NON-PUBLIC PERSONAL INFORMATION:

I certify that I have received and read a copy of the CVN/VCMG, group Patient Information Privacy Policy. I hereby authorize CVN or the physician individually to release any of my medical or incidental non-public personal information that may be necessary for medical evaluation, treatment, consultation, or the processing of insurance benefits.

AUTHORIZATION TO MAIL, CALL OR EMAIL:

I certify that I understand the privacy risks of the mail, phone calls, and e-mail. I hereby authorize CVN representative or my physician to mail, calls, or e-mail, me with communications regarding my healthcare, including but not limited to such things as appointment reminders, referral arrangements, and laboratory results. I understand that I have the right to rescind this authorization at any time by notifying me CVN that effect in writing.

LAB/X-RAY/DIAGNOSTIC SERVICES:

I understand that I may receive a separate bill if my medical care includes lab, x-ray, or other diagnostic services. I further understand that I am financially responsible for any co-pay or balance due for these services if they are not reimbursed by my insurance for whatever reason.

CONSENT TO TREATMENT:

I hereby consent to evaluation, testing and treatment as directed by CVN physicians or his or her designee.

PATIENT SIGNATURE: _____ **DATE:** _____

GUARANTOR SIGNATURE: _____ **DATE:** _____

(If different from patient)

GUARANTOR NAME (PLEASE PRINT): _____



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**PERMISSION TO DISCUSS
PROTECTED HEALTH
INFORMATION WITH OTHERS**

I hereby grant permission to CVN to speak to the following individuals about my health and disclose my health information including billing and insurance. I understand this

authorization does not include information regarding HIV, psychiatric, drug and/or alcohol records, which must be authorized on a separate release.

Patient Name: _____

Spouse: _____

Children:

1. _____ 2. _____

Guardian: _____

Caregiver: _____

Sister: _____

Brother: _____

Friend: _____

Emergency Contact: _____

Other: _____

You may discuss my (please check all that apply)

Visit Notes

Laboratory Results

X-rays

Reports

All Services and Treatment Rendered

I understand that I may revoke this authorization at any time in writing.

Patient/Guardian Signature _____ Date _____

Patient Name (**print**) _____ Patient Date of Birth _____